



TEXAS HERITAGE LEAGUE

P.O. Box 131412 The Woodlands, TX 77393

Stock Donations

Thank you for your interest in donating stock to the Texas Heritage League. Stock may be transferred electronically (the most secure method), or by regular mail. We've provided instructions below for each method. If you have any questions, or are interested in donating mutual funds, please contact us at (281) 703-6391.

Notification of Donor Intent

All stock gifts must include a Notification of Donor Intent. For audit and acknowledgment purposes, the donor or transferring broker should provide the following information for all stock gifts:

- Donor's name and address
- Names of securities transferred
- Number of shares

Please send a letter or email with this information at the time of transfer to:

Texas Heritage League, Inc.
P.O. Box 131412
The Woodlands, TX 77393

Securities Delivered Electronically (Preferred Method)

All DTC-Eligible Securities must include Texas Heritage League name and Schwab Account number. Delivery to DTC Clearing 0164, Code 40
Wire To: Citibank NA, 111 Wall Street, New York, NY 10005
ABA# 021000089 FBO: Charles Schwab & Co., Inc. A/C #: 40553953
For the Account of Schwab A/C #: 71843136

Securities Delivered Via Mail

If the certificate is being mailed, the following procedures apply:

Certificates should be sent by registered mail to:
Texas Heritage League, Inc. P.O. Box 131412 The Woodlands, TX 77393



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1. Certificate in donor's name
 - a. Mail certificate and a signed Stock Power Form (below) in separate envelopes,

or

- b. Sign certificate over to Texas Heritage League, Inc.
Both a) and b) require a medallion signature guarantee. A gift letter must also be sent indicating the name, number of shares, certificate #(s) and that the transfer is a donation to Texas Heritage League. Certificates and stock powers must be signed exactly as the names appear on the certificate.
2. Certificate in Texas Heritage League's name
 - a. Mail to Texas Heritage League

Stock Donations This form must have a signature guarantee from your broker or bank. The undersigned hereby assigns and transfers to Texas Heritage League, Inc.

Stock

_____ shares of the capital stock of _____ represented by Certificate No.(s) _____ inclusive, standing in the name of the undersigned on the books of said Corporation.

OR

Bond

_____ bond of _____ in the principal amount of \$ _____, Certificate No. _____ standing in the name of the undersigned on the books of said Corporation.

The undersigned does (do) hereby irrevocably constitute and appoint Charles Schwab Attorney to transfer the said stock(s), bond(s), or debenture(s), as the case may be, on the books of said Corporation with full power of substitution in the premises.

Important: The signature(s) to this power must correspond with the name(s) as written upon the face of the certificate(s) or bond(s) in every particular without alteration.

Signed _____ Date _____ Donor

Signed _____ Date _____ Donor (joint-owner)

